

Hebrew Free Loan of San Francisco

Legacy Society Letter of Intent

YES!

I/We have included, or plan to include, Hebrew Free Loan in my/our estate plan. Please enroll me/us in the Legacy Society.

Name(s) _____

Address _____ City & State _____ Zip Code _____

Telephone () _____ Email _____

Signature _____ Date _____

Please tell us more about your estate plans for Hebrew Free Loan:

I/We have named, or plan to name, Hebrew Free Loan as a beneficiary of my/our:

- Will or trust
- Life income gift
- Retirement plan or life insurance policy
- Other _____

Please check one:

- Hebrew Free Loan may publicly acknowledge my/our name(s) in Legacy Society listings.
Please list me/us as follows: _____
- I/We prefer to remain anonymous. Please do not include my/our name(s) in Legacy Society listings.

If you would like a copy of this Letter of Intent sent to your attorney, please complete this section:

Name of Attorney _____

Address _____ City & State _____ Zip Code _____

I would like more information. Please be sure to provide your contact information above.

I/We would like to be contacted by Hebrew Free Loan to discuss the Legacy Society and planned giving options.

This document is not legally binding.



HEBREW FREE LOAN
INTEREST-FREE LENDING SINCE 1897